



## BLACK FOREST CHAPTER OF AARP #1100

"To serve, not to be served"

Chapter Web Site: <http://aarpchapter1100blackforest.weebly.com>

February 8, 2023

### ◆ **MENU SCHEDULE FOR THE FEBRUARY MEETING:**

*A thru H bring Side dish/Salad; I thru R bring Dessert; S thru Z bring Main Entrée*

### ◆ **HOSTESS AND HOST AND GREETER FOR FEBRUARY:**

February Hostess: Jan Doughty Greeter: Stephen Blucher  
*(The Host/Hostess duties have been updated. Thanks Lori. Please see below.)*

◆ **SENIOR SOCIAL:** February 23rd - the 4th Wednesday of the month.

◆ **2023 DUES must be paid by February 28** if you want to remain a Chapter member.



Installation of Chapter 2023 Officers.

### CHAPTER COMMITTEES

- ◆ **Sunshine Committee:** Get Well cards were sent to Karen Buck, Sue Fletcher & Carol Jaworski. **(Electa is the Sunshine Committee & can be reached at 596-6787. Please call her directly so she doesn't hear about a member second hand.)**
- ◆ Visit the Chapter website at <http://aarpchapter1100blackforest.weebly.com/> so you too can see the latest Chapter information & upcoming events.
- ◆ **CHANGE OF ADDRESS:** If you move please let Helen know so our member roster can be current and correct. Also if you have a email address change. Thanks.

**UPDATED HOST AND HOSTESS DUTIES:** Provide bread or rolls & butter or margarine; & provide table decorations. Assist the Luncheon Coordinator with making sure the tables have table cloths, setting out salt & pepper on the tables, creamer & sweeteners on the coffee table, etc. And help with the clean-up, wash-up after the luncheon. Greeter duties remain the same.

The next **Driver Safety Class** is scheduled for 29 March from 12:00 - 4:00PM in the Black Forest Lutheran Church Fellowship Hall. You must pre-register for the class. Membership in AARP is NOT required.

**Contact Stephen Blucher at 719-597-5683 to register for the Black Forest class only.**

To find a course in Colorado Springs call 1-877-390-8806 or via the Internet at [www.aarp.org/findacourse](http://www.aarp.org/findacourse)  
Thanks Stephen for the information.

## Meeting Minutes from January 11th:

President Lehmann led us in our Pledge, then we had a silent prayer. This was nice, we could say a prayer any way we felt.

Jim Belk, our Treasurer, gave a report and reminded us to pay our dues. This is important in many ways, one of which is so Helen can give us an up-to-date list of all of our members.

Shredding is on again!! Elderwatch has given us the go ahead. Now we have to get approval from the Black Forest Lutheran Church to use their parking lot. It has been many years since we had a shredding event and I for one have boxes to be shredded, and I'm sure many in our community have some to. Now we need to determine how to get the word out. Fliers need to be made, we need to think of places to hand them out, members to volunteer to spread the word and work the shredding event. There will be more information on all of this later.

We received a Thank You letter from the Shriners Children's hospital. The chapter made a donation to them in Waldo Pendleton's name. Waldo was a big supporter of the hospital and we were glad to donate in his name.

Our March meeting (the 8th) will be at the Golden Corral, the private room is reserved - now we just have to get there. This is a "pay your own lunch". (I think we ask for the Senior lunch. Helen) The food there is always great and it's an all you can eat banquet with an out-of-site dessert bar. Come hungry!

A new handbook of Chapter rules and regulations for our chapter is being worked on. The last update was 2018 so it's time to change some items and add some new ones. Stan Beckner and Helen Von Gunden have been working tirelessly for weeks to update the existing handbook. Thank you for all of your effort and time spent on this project.

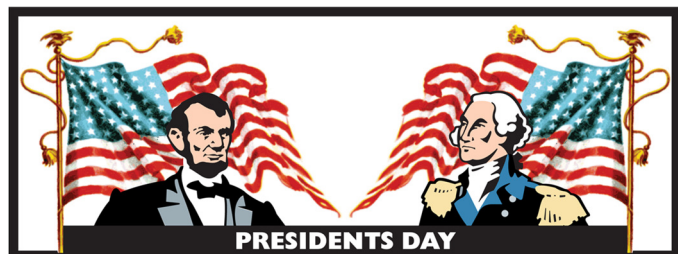
I have to mark my calendar for the 4th Wednesday of every month as it is the Senior Social, I completely forgot about it. Mark your calendar also.

Miss Hidy has volunteered to be on the board this year, this is a good thing as she always brings great information to the meetings. The Board meetings are the first Friday of every other month so the next one is March the 3rd. Everyone is invited to join, it starts at 11:30 and goes on until we're done.

That's it for now. See ya'all next month.

Respectfully submitted, Lin Rozak

**The Tax-Aide 2023 schedule is on the next 2 pages.** Thank you, again, to Melody Boshaw, our AARP Tax Aide District Coordinator, for sending us this information.



**AARP FOUNDATION  
TAX-AIDE**

02/01/2023 - 04/18/2023

We're the nation's largest volunteer-run tax preparation and assistance service. We work with low- to moderate-income taxpayers, especially those 50 and older, to help them get all the deductions and credits they deserve. Our help is FREE and individualized with no strings attached. This includes free E-file of your return to the IRS. [Please visit or call one of our sites with questions.](#)

SITE NAME	ADDRESS	CITY	MON	TUES	WED	THUR	FRI	Schedule	Phone Number	Start/End Date
SENIOR CENTER	1514 N HANCOCK AVE	COLORADO SPRINGS	12:00PM-5:00PM	-	12:00PM-5:00PM	-	-	Appts.	719-955-3400	2/6/2023 - 4/12/2023
WESTSIDE COMM CTR	1628 W BIJOU ST	COLORADO SPRINGS	9:00AM-1:00PM	-	-	9:00AM-1:00PM	-	Appts.	719-749-6138	2/6/2023 - 4/14/2023
SUNNYSIDE CHURCH	2025 N MURRAY BLVD	COLORADO SPRINGS	9:00AM-2:30PM	9:00AM-2:30PM	-	-	-	Appts.	719-322-1218	2/6/2023 - 4/17/2023
NORTH LIBRARY 21C	1175 CHAPEL HILLS DR	COLORADO SPRINGS	-	9:00AM-5:00PM	-	9:00AM-5:00PM	-	Appts.	719-235-6757	2/2/2023 - 4/13/2023
SILVER KEY SR SERVICES	1655 S. MURRAY BLVD	COLORADO SPRINGS	-	-	9:00AM-3:00PM	9:00AM-3:00PM	-	Appts.	<a href="https://cotaxaide.org/appt">https://cotaxaide.org/appt</a> OR (719) 322-8329	2/8/2023 - 4/15/2023
MT CARMEL VETS CTR	550 COMMUNICATION CIR	COLORADO SPRINGS	-	-	9:30AM-2:30PM	-	-	Appts	719-772-7000	2/1/2023 - 4/12/2023
MOUNTAIN VIEW UMC	1101 RAMPART RANGE RD	WOODLAND PARK	-	-	12:30PM-5:00PM	-	-	Appts.	719-314-5686	1/31/2023 - 4/12/2023
FOUNTAIN VALLEY COMM CTR	5725 SOUTHMOOR DR	FOUNTAIN	-	-	8:00AM-2:30PM	-	-	Appts	719-508-2629	2/1/2023 - 4/12/2023
LA JUNTA WOODRUFF LIBRARY	522 COLORADO AVE	LA JUNTA	9:30AM-2:00PM	-	-	-	9:30AM-2:00PM	Appts.		2/9/2023 - 4/13/2023



**What to Bring?** ■ Social Security cards or other official documentation for yourself and all dependents ■ Colorado Driver's License or ID Card ■ Copy of last year's income tax return ■ W-2 forms for each employer ■ Unemployment Compensation statements ■ SSA-1099 form if you were paid Social Security benefits ■ All 1099 Forms (1099-INT, 1099-DIV, 1099-MISC, etc.) showing interest and/or dividends, as well as documentation showing the original purchase price or basis of any assets sold ■ Any 1099-R forms, if you received a pension or annuity ■ All forms indicating federal income tax paid ■ Childcare provider information (name, address, employer ID or Social Security number) ■ Receipts or canceled checks, totalled by category, if itemizing deductions ■ Forms 1095, Health Care Coverage ■ Checkbook, if you desire to have Direct Deposit.

### What We Can Prepare

- **1040** with Schedules A, B, and D
- **Schedule C** up to \$25,000 expenses (no employees, no inventory, no losses or depreciation, etc.)
- **Schedule EIC** and **EIC Worksheets**
- **1099-NEC** (nonemployee compensation is reported on Schedule C)
- **1099-MISC (box 1 or 2)** - rents, royalties, reported on Schedule E with no expenses, depreciation or depletion)
- **1099-MISC (box 3)** other income is reported on 1040 Line 21)
- **1040-ES** (Estimated Payments)
- **1095-A, B or C** (Affordable Care Act)
- **2441** (Child & Dependent Care)
- **5405** (Repayment of First Time Home Buyers Credit)
- **8283**, Second A, Part I - noncash contributions to charity exceeding \$500 but less than \$5,000
- **8606** (Nondeductible IRA) Part I
- **8812** (Additional Child Tax Credit)
- **8880** (Qualified Savings Credit)
- **8863** (Education Credits)
- **8949** (Sales or Disposition of Assets)
- **8965** (Affordable Care Act Health Coverage Exemptions)
- **8962** (Affordable Care Act Premium Tax Credit)
- **8379** (Injured Spouse)
- **9465** (Installment Agreement)
- **1040X** (Amended Returns, if trained in tax year amended)
- **Schedule K-1** that provides information only for interest, dividends, capital gain distributions and royalties (Schedules B, C, E)
- **Cancellation of Credit Card/Consumer Debt - 1099-C**
- **Health Savings Account - 1099-SA and Form 8889**

### What We Cannot Prepare

- **Schedule C** (Business Profit and Loss) if business had a net loss, or expenses exceed \$25,000
- **Complicated Schedule D** without proper paperwork (Capital Gains and Losses)
- **Schedule E** (Rental Property) with expenses, including depreciation
- **Schedule F** (Farm Income)
- **2106** (Employee Business Expenses)
- **3903** (Moving Expenses)
- **Portions of Schedules A and B** that are not included in our training
- **Schedule K-1** that involves depreciation or deductible expenses
- **Other rental income** or **business income**

AARP Foundation is a charitable affiliate of AARP, focusing on struggling people 50 and over, so they can regain their confidence as good providers and members of their communities. We understand the needs of older and low- to moderate- income taxpayers, especially as the U.S. tax code has become more and more complicated. **Note - AARP membership is not required, and there are no age limits.**

Retirement or other life changes may mean you can't file a 1040EZ form anymore. You may have a relative who's now a dependent. Or you may have lost a spouse who always did the taxes in your family. We'd like to help.

When you go to an AARP Foundation Tax-Aide site, you don't have to deal with a kiosk or go online. You'll get personal attention from IRS-certified Counselors until your taxes are completed. We even transmit your returns directly to the IRS.